

Extraordinary information

AKKO Invest Plc. (1124 Budapest, Lejtő road 17/A.) pursuant to § 55-56. of the Act CXX of 2001, and in compliance with the publication obligation prescribed by the 28/2008. (VIII.15.) PM in accordance decree provides the following information.

The Issuer, as per the resolution no. 1/2021 (18.II) of the Board Meeting convened today accepted the binding financing offer received from OTP Bank Plc. in accordance with the purchase agreements signed on September 7, 2020 for the purchase of shares representing 100% of the share capital of NEO Property Services Zrt. (registered office: 1095 Budapest, Máriássy utca 7.; company registration number: 01-10-045154) (hereinafter: “Neo Property”) and ELITUR Zrt. (registered office: 1095 Budapest, Máriássy u. 7.; company registration number: 01-10-049966) (hereinafter: “ELITUR”).

The amount of the loan: HUF 12,000,000,000

Term: 15 years

After signing the loan agreement and fulfilment of the disbursement conditions, the transaction under the share purchase agreements will be closed.

Budapest, 18.02.2021

AKKO Invest Plc.